

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy)	: 31/03/2014		
To: Hong Kong Exchanges and	l Cleari	ng Limited		
N. 07		** 11. **		
Name of Issuer		ne Holdings Limited		_
Date Submitted	1 April	2014		
I. Movements in Authorised Sh	are Cap	oital		
1. Ordinary Shares				
(1) Stock code : <u>484</u>	_Descr	ription:	Ordinary	shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month		500,000,000	0.0001	50,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		500,000,000	0.0001	50,000.00
(2) Stock code : N/A	Descr	ription :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Descrip		on :	N/A	L
	Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)	_			
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code: N/A	Description	on :	N/A	.
	C	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi			(State	
Balance at close of precedi Increase/(decrease)			(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	126,773,284	N/A	N/A	N/A
Increase/ (decrease) during the month	120,118	N/A	N/A	N/A
Balance at close of the month	126,893,402	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Pre-IPO Share Option Scheme adopted on 31/10/2012 and amended on 01/09/2013 Exercise Price:US\$0.0001 Ordinary shares 6,130 4,753,961 120,118 (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 120,118 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

US\$12.0118

Warrants to Issue Shares of the Is	suer which are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)			·			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2.	-					
	-					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.	-					
	-					
(/ /)	-					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	_			
4.	_					
	-					
	<u> </u>			<u> </u>		<u> </u>
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		,				
		Tota		nary shares)	Nil	-
			,	ence shares) Other class)	N/A N/A	-
			(Onici Ciass)	1 V /A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outsturiding	monu	month	IIIOIIII		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
۷.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u> </u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
C. 1 (C1: 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_	,		Total C. (Ordin	nary shares)	Nil	_
				ence shares)	N/A	<u>-</u>
			(0	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/y if applicable, and class of shares issuable: 1. N/A	ууу),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	(/ /) shares (Note 1)		
3.	(/ /) shares (Note 1)		
	Ordinary shares) eference shares) (Other class)	Nil N/A N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi iiiiii yyyy)			Nil	<u>Nil</u>
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dwninn yyyy)			Nil	Nil

For Main Board and GEM listed issuers

Scrip dividend At pri	ice: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		Nil	Nil
	ice: State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares			<u>Nil</u>	Nil
	ice : State currency ———	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares			Nil	Nil
		(dd/mm/yyyy) Class of shares	(/ /)	Nil	Nil
		repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(Nil	Nil
		Class of shares issuable (Note 1)				
Consideration issue At pri	ice : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI:1	Nil
	Repurchase of shares Redemption of shares Consideration issue At principle.	Redemption of Shares Consideration issue. At price: State	Class of shares redeemed (Note 1) Redemption of Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Consideration issue At price: State currency	Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) Redemption date: (///) Shares Class of shares (///) Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) Consideration issue At price: State (Note 1) Consideration issue At price: State (State currency) EGM approval date: (///) Class of shares issuable (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	Class of shares Class of shares Redemption of shares (dd/mm/yyyy) Nil Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Consideration issue At price: State currency EGM approval date: (/ /) EGM approval date: (/ /)

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable	e			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e		Nil	Nil
			(Ordinary s			-
		(-	(Other		/ 	• •
То	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to) E):	(1		
То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/.	A
То	otal increase / (decrease) in other classes of shares d	luring the month (i.e. Total	of A to E):		N/.	A
(T	hese figures should be the same as the relevant figu	ıres under II above ("Move	ements in Is.	sued	Share Capital").	.)

Remarks (if any):
Submitted by: NGAN King Leung Gary
Title: Chief Financial Officer and Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.