

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy)	: 31/05/2014		
To: Hong Kong Exchanges an	d Cleari	ing Limited		
Name of Issuer	Forgar	me Holdings Limited		
Date Submitted	4 June	2014		
I. Movements in Authorised Sl	hare Caj	pital		
1. Ordinary Shares				1
(1) Stock code : 484	Desci	ription:	Ordinary	shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital $(US\$)$
Balance at close of preceding i	nonth	500,000,000	0.0001	50,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		500,000,000	0.0001	50,000.00
(2) Stock code : N/A	Desci	ription:	N/A	Δ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	nonth			
Increase/(decrease)			-	
Balance at close of the month				

50,000.00

2. Preference Shares	S			_	
Stock code:	N/A	Descrip	ption:	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Descrip	ption:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (US $\!\!\!$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	126,946,649	N/A	N/A	N/A
Increase/ (decrease) during the month	3,188	N/A	N/A	N/A
Balance at close of the month	126,949,837	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -		TVIO VOIII OILI	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise						
Price:US\$0.0001						
Ordinary shares	0	3,188	0	22,277	3,188	4,615,124
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$						
(Note 1)		Т	stal A (Ondin	omr ahamaa)	2 100	
		10	otal A. (Ordin		3,188	
			·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currence	cy)		Ţ	JS\$0.3188		

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.	_				
	- 		<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 	_			
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	_	_			
(/ /)		-	. <u>-</u>	-	-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2.	Convertibles (i.e. Convertible i		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares)						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A		(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A	G. 1. 1. CCP . 1			 		
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EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A	issuable (Note 1)					
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A						
(dd/mm/yyyy) (/ /						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)				
\				-		=
(Outer class) 1V/A				Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,)	Nil	Nil
		Class of shares repurchased (Note 1)				-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	,)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,)	Nil	Nil
		Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ ,	,)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,)		2711
							Nil	Nil
		Class of shares issuable (Note 1)	_			-		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,)		
							Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	Nil	Nil
10	Other	At price . State	Class of shares issuable — (Note 1)			
10.	(Please specify)	At price : State	date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	Nil	Nil
			(Prefere	nary share ence share Other clas	es) N/A	- - -
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	,	(1) 3,1 (2) Ni	
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A to E):		N/.	A
To	otal increase / (decre	N/.	A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: NGAN King Leung Gary
Title: Chief Financial Officer and Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.