

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Forgame Holdings Limited	
Date Submitted	6 October 2014	

I. Movements in Authorised Share Capital

(1) Stock code : 484	Descr	iption :	Ordinary shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of precedir	ig month	500,000,000	0.0001	50,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	500,000,000	0.0001	50,000.00	
(2) Stock code : <u>N/A</u>	Descr	ription :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ig month				
Increase/(decrease)			-		
Balance at close of the mon	th				

## 2. Preference Shares

Stock code :	c code : <u>N/A</u> Descrip		N/A	A
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month		
Increase/(decrease)				
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description			N/A		
			o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month				
Increase/(decrease)					<u> </u>	
Balance at close of th	ne month					

Total authorised share capital at the end of the month (US\$): 50,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	127,038,679	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	2,475	N/A	N/A	N/A
Balance at close of the month	127,041,154	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	
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Particulars of share	onale option	benefites of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Crontad	Evenerad	Concelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
adopted on 31/10/2012						
and amended						
on 01/09/2013						
Exercise						
Price:US\$0.0001						
	0	2 475	0	450	0.475	4 277 111
Ordinary shares	0	2,475	0	450	2,475	4,377,111
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·			·	
(Note 1)		Та	tol A (Ondin	om shanas)	2 175	
		10	tal A. (Ordin		2,475	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc	y)		τ	JS\$0.2475		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferenc	ry shares) ce shares) her class)	Nil N/A N/A	

Convertibles (i.e. Convertible i	nto Sharaa of tha I	aguar which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A	<u> </u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy))2.	( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
3.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
4.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
<u> </u>				nary shares) ence shares) Other class)	Nil N/A N/A			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2	-	
	-	
Shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	<u>her Movements in I</u> Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		-	(Note 1)		`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						1111	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N7'1	NT'1
					Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil

	For Main Board and GEM listed issuers					
	Turch				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,475		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>NGAN King Leung Gary</u>

Title:Chief Financial Officer and Joint Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*