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Forgame Holdings Limited

雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00484)

INSIDE INFORMATION

This announcement is made by the board of directors (the “**Board**”) of Forgame Holdings Limited (the “**Company**”, together with (i) its subsidiaries, (ii) Guangzhou Feiyin Information Technology Co., Ltd., (iii) Guangzhou Jieyou Software Co., Ltd. and (iv) Guangzhou Weidong Internet Technology Co., Ltd., collectively the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and provisions on inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 28 May 2015 (after trading hours), Foga Group Ltd. (“**Foga**”), one of the substantial shareholders of the Company, has informed the Board that Foga has received a notice from its creditor (the “**Creditor**”). According to the notice, the Creditor has exercised its rights under the loan agreement entered into between Foga and the Creditor in respect of a loan (the “**Loan**”) granted by the Creditor to Foga and has taken possession of 5,081,880 shares (the “**Relevant Shares**”) (representing approximately 3.99% of the total number of issued shares of the Company as at the date of this announcement) held by Foga which were previously pledged to the Creditor as security for the Loan (the “**Possession**”). As informed by Foga, the Possession is in dispute by Foga and Foga intends to seek legal advice in relation to the Possession and the possible recourse and action that can be taken against the Creditor. To the best information, knowledge and belief of the Company and having made all reasonable enquiries, the money obtained from the Loan was used by Foga to increase its shareholding stakes in the Company and details of such off-market purchase have been disclosed in the announcements of the Company dated 30 December 2014 and 31 March 2015, respectively.

Foga still remains as the single largest shareholder of the Company even if it fails to regain possession of the Relevant Shares.

To the best information, knowledge and belief of the Company and having made all reasonable enquiries, the Creditor is not a connected person (as defined in the Listing Rules) of the Company.

The Company does not expect the Possession to have any significant impact on the business operations of the Group. Save as disclosed above, the Company was not informed of other substantial change in shareholding of the Company as at the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Forgame Holdings Limited
WANG Dongfeng
Chairman

Hong Kong, 28 May 2015

As at the date of this announcement, the executive director of the Company is Mr. WANG Dongfeng; the non-executive director of the Company is Mr. TUNG Hans; the independent non-executive directors of the Company are Mr. LEVIN Eric Joshua, Ms. POON Philana Wai Yin and Mr. ZHAO Cong Richard.