

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exch	anges and C	learin	g Limited			
Name of Issuer Date Submitted		orgame June 2	e Holdings Limited			
I. Movements in Auth	orised Share	e Capi	tal			
1. Ordinary Shares						
(1) Stock code :	484 D	Descrip	otion :	Ordinary	shares	
Balance at close of pre	eceding mor		No. of ordinary shares 500,000,000	Par value ( <i>US\$</i> ) 0.0001	Authorised share capital (US\$) 50,000.00	
Barance at close of pro	seeding mon		300,000,000	0.0001	30,000.00	
Increase/(decrease)			Nil		Nil	
Balance at close of the	e month	_	500,000,000	0.0001	50,000.00	
(2) Stock code :	N/A D	Descrij	otion :	N/A		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pre	eceding mon	nth				
Increase/(decrease)						
Balance at close of the	e month					

31/05/2015

Stock code :	N/A	Description	on:	N/A	Δ
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding	month _			
Increase/(decrease)					
Balance at close of t	the month	_			
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Description	on:	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	127,280,281	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	29,683	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	127,309,964 N/A		N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					N = = F = l = = F	N = = F 1 F
ontion scheme					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise						
Price:US\$0.0001						
Ordinary shares	0	29,683	0	71,400	29,683	2,320,913
(Note 1)						
2. Share option scheme adopted on 01/09/2013 Exercise Price: HK\$14.61 Ordinary shares (Note 1)	0	0	0	0	0	1,808,000
3. ( / / ) shares						
(Note 1)		<b></b>	. 1 4 (0 1)	1 \	20. 602	
		To	tal A. (Ordin		29,683	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)  US\$2.9683						

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	· <u></u>			<u> </u>		<u>.</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
	_					
						<u> </u>
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	,					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , , )					
	_					
	<u> </u>			<u> </u>		<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total I		nary shares)	Nil	_
			•	ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<del>3.</del>						
				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	,					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		Nil	-
				ence shares)	N/A N/A	=
			(•	Other class)	1 <b>N</b> / <i>F</i> <b>1</b>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2	-	
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			Nil	Nil
			Class of shares issuable	Ordinar Shares			
3.	Placing	At price : State HK\$ 16.50	(Note 1)  Issue and allotment	( / /	<u>·</u>		
	C	currency <u>roses</u>	date : (dd/mm/yyyy)  AGM approval date:	(27/05/20	14)		
			(dd/mm/yyyy)			Nil	10 042 000
							19,042,000
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue		1	or Man	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		Nil	Nil
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		Nil	Nil
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N7:1	<b>&gt;</b> 7'1
					Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Ordinary s reference s (Other	hares	) N/A	- - -
Te	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to )	E):	(1	·	
				(2		
To	otal increase / (decrease) in preference shares during	N/A				
T	otal increase / (decrease) in other classes of shares du	N/A	A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: LAW Yat Yang Arthur  Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.