

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Forgame Holdings Limited	
Date Submitted	7 October 2015	

I. Movements in Authorised Share Capital

(1) Stock code : 48		ription :	tion : Ordinary shar				
(1) SIOCK COUE . 40			Suon : Ordinary shares				
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preced	ing month	500,000,000	0.0001	50,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mo	nth	500,000,000	0.0001	50,000.00			
(2) Stock code : <u>N/</u>	A Desci	ription :	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ing month						
Increase/(decrease)			_				
Balance at close of the mo	nth						

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :		A	
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	he month				

3. Other Classes of Shares

ode : <u>N/A</u> Description		<u>N/A</u> Description : <u>N/A</u>				
	No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)			
receding	month					
e month						
	receding	No. of other classes of shares	Par value No. of other (State classes of shares currency) receding month			

Total authorised share capital at the end of the month (US\$): 50,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	145,048,216	N/A	N/A	N/A		
Increase/ (decrease) during the month	(2,189,300)	N/A	N/A	N/A		
Balance at close of the month	142,858,916	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ł	belieffies of the	,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise						
Price:US\$0.0001						
Ordinary shares	0	200	0	18,265	200	2,212,039
(Note 1)						
2. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price: HK\$14.61						
Ordinary shares	0	0	0	0	0	1,676,750
(Note 1)						
3. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price: HK\$24.29						
Ordinary shares	0	0	0	0	0	3,845,000
(Note 1)						
		To	otal A. (Ordin	nary shares)	200	
			(Prefere	ence shares)	N/A	
			()	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			US\$0.02		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	Nil	
					ence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible i	For Main Board and GEM 1 (i.e. Convertible into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stade and (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
、, <u> </u>				nary shares) ence shares) Other class)	Nil N/A N/A	- -

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
_	
_	
-	
_	
_	
Nil	
N/A	
N/A	
	issuer issued during the month pursuant thereto

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	<u> </u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						1111	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

Other Movements in Issued Share Capital

	Type of Issue		H	For Main 1	Boai	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>Ordinar</u> (30/09/20 (28/05/20)15)	(2,189,500)	(2,710,800)
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
8.	Consideration issue At price	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil

		For Main Board and GEM listed issuers				
Type of Issue					hares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issua (Note 1)	able			
10. Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Preference	shares) N/A	
	Other	Capital reorganisation	Capital Class of shares issue (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM shares issue (Note 1) Other (Please specify) At price : State currency Class of shares issue (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (/// date : (dd/mm/yyyy) EGM approval date: (/// (dd/mm/yyyy)) EGM approval date: (/// (dd/mm/yyyy)) Other (Please specify) At price : State currency Issue and allotment (/// Lass of shares issuable (/// (dd/mm/yyyy)) EGM approval date: (/// Lass of shares issuable (/// (dd/mm/yyyy)) EGM approval date: (/// Lass of shares issuable (/// (dd/mm/yyyy)) EGM approval date: (/// (dd/mm/yyyy)) Total E. (Ordinary (Preference Cordinary (Preference	Type of Issue Class of shares issuable	No. of new shares of issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Class of shares issuable (// /) Issue and allotment (/ /) Geff approval date: (//) (Note 1) EGM approval date: (//) (Note 1) See and allotment (//) (Note 1) EGM approval date: (//) (Note 1) Issue and allotment (//) (Note 1) EGM approval date: (//) (Note 1) Issue and allotment (//) (Base specify) At price : State (Urrency

tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		(2,189,300)			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: LAW Yat Yang Arthur

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.