

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2016				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Forgame	e Holdings Limited				
Date Submitted	5 Janua	ry 2017				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedir	ng month	500,000,000	0.0001	50,000.00		
Increase/(decrease)		<u>-</u>				
Balance at close of the mon	th	500,000,000	0.0001	50,000.00		
(2) Stock code : N/A	Descrip	otion:	N/A	<b>\</b>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th	_				

2. Preference Shares				
Stock code : N	I/A Descr	ription:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mont	h		
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sh	nares			
Stock code : N	I/A Descr	ription:	N/A	
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding mont	h		
Increase/(decrease)				
Balance at close of the	month			
Total authorised share (US\$):	capital at the	end of the month		50,000.00
II. Movements in Issue	ed Share Cap	ital		
		dinary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	137,218,709	N/A	N/A	N/A
Increase/ (decrease) during the month	337,500	N/A	N/A	N/A
Balance at close of the month	137,556,209	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (unc	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date	<u> </u>	viovernent dan	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				· · · · · · · · · · · · · · · · · · ·		
Share Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise Price:						
US\$0.0001						
Ordinary						
shares	0	337,500	0	115,000	337,500	1,193,723
(Note 1)				-		
(14016-1)						
O Chara antian						
2. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$14.61						
Ordinary	0	0	0	0	0	1,423,000
shares						
(Note 1)						
<ol><li>Share option</li></ol>						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$24.29						
Ordinary	0	0	0	0	0	855,000
shares	U	U	U	U	U	000,000
(Note 1)						
		Tota	al A. (Ordina	ry shares)	337,500	
		. 310		ce shares)	N/A	
			•	•		
			,	ther class)	N/A	
Total funds raised of		nth from exerc				
of options (State cu	rrency)			US\$33.75		

Description of warrants (Date of expiry – dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
						_
Subscription price EGM approval date (if applicable)		)				
				·		_
Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	nce shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be List	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , , )					
_ <del>-</del> .						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , ,					
-	<del></del>					
	<u> </u>					
O(++1+++1+ ('f l'+1++1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
	<u></u>					
Ctook and (if listed)			- ·			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	. ,		Total C. (Ordina		Nil	=
				ce shares)	N/A	_
į .			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2.		
<u> </u>		
shares (Note 1)		
3		
sharaa (Nota 1)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/71	

Ot	her Movements in	n Issued Sh	are Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N.P.I	N.P.
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	,	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total (Prefe	E. (Ordina share erence share (Other clas	es) Nil es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	337,500
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
	_
	_
	_
	_
Submitted by: <u>LU Feinan</u>	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.