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Forgame Holdings Limited
雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00484)

COMPLETION OF DISCLOSEABLE TRANSACTION

THE SUPPLEMENTAL AGREEMENT TO THE INVESTMENT AGREEMENT

Reference is made to the announcements of Forgame Holdings Limited (the “**Company**”) dated 3 August 2016 and 27 September 2016 in respect of, inter alia, the Company’s subscription of the Convertible Bonds issued by the Vendor and the announcements of the Company dated 28 April 2017 and 25 June 2017 in respect of, among other things, the restructuring of the transactions under the Investment Agreement. Capitalised terms used herein shall have the same meanings as those defined in the announcement dated 25 June 2017 unless stated otherwise.

The Company is pleased to announce that all conditions precedent contained in the Supplemental Agreement have been fulfilled or waived by the parties to the Supplemental Agreement. Completion of the restructuring of the Supplemental Agreement took place on 16 August 2017.

By order of the Board
Forgame Holdings Limited
WANG Dongfeng
Chairman

Hong Kong, 16 August 2017

As at the date of this announcement, the Board comprised two executive directors, Mr. WANG Dongfeng and Ms. LIANG Na, one non-executive director, Mr. ZHANG Qiang, and three independent non-executive directors, Mr. HOW Sze Ming, Ms. POON Philana Wai Yin and Mr. ZHAO Cong Richard.