

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2017						
To: Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	Forgame	e Holdings Limited						
Date Submitted	<u> </u>							
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : Description : Ordinary Shares								
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of precedir	ng month	500,000,000	0.0001	50,000.00				
Increase/(decrease)		<u>-</u>		<u>-</u>				
Balance at close of the mon	th	500,000,000	0.0001	50,000.00				
(2) Stock code : N/A	Descrip	otion :	N/A	\				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares							
Stock code : N	N/A Descript	tion :	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pre	eceding month_						
Increase/(decrease)	_						
Balance at close of the	e month _						
3. Other Classes of Sh	nares						
Stock code : N	N/A Descript	tion :	N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pre	eceding month_						
Increase/(decrease)	_						
Balance at close of the	e month _						
Total authorised share (US\$):	capital at the er	nd of the month		50,000.00			
II. Movements in Issue	ed Share Capita	I					
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares			
Balance at close of preceding month	138,166,943	N/A	N/A	N/A			
Increase/ (decrease) during the month	20,000	N/A	N/A	N/A			
Balance at close of the month	138,186,943	N/A	N/A	N/A			

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date	<u>'</u>	viovernent dan	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise Price:						
US\$0.0001						
Ordinary	0	5,000	0	0	5,000	577,989
shares				-		
(Note 1)						
2. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$14.61						
Ordinary	0	45.000	0	0	45.000	4 400 000
shares	0	15,000	0	0	15,000	1,408,000
(Note 1)						
2 Chara antion						
3. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$24.29						
Ordinary	0	0	0	2,500	0	230,000
shares						
(Note 1)		_				
		Tota	al A. (Ordina		20,000	
			(Preference	ce shares)	N/A	
				her class)	N/A	
Total funds raised of	during the mo	nth from	`	,		
exercise of options			\$28,060,6793 (r	ote: an exch	ange rate of US\$1 = HK\$	37 810 has been used)
	(3.2.2 04.1011	- , , <u> </u>				

Description of warrants (Date of expiry – dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable)	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total B	(Preferen	ary shares) nce shares) other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)	N 1 (NI C
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , , ,					
	_					
-	<u> </u>					
O(++1+++1+ ("f P+(++1)						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ' ')					
						
-	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
_ -1,	_					
						
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)	NII	
			Total C. (Ordina Preferen)	ce shares)	Nil N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	1	
	1	
shares (Note 1)	1	
		-
2.		
Z	-	
	4	
	4	
shares (Note 1)		
3		
	1	
shares (Note 1)	1	
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
		•
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	n Issued Sh	are Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N.C.	N. III
							Nil	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							Nil	Nil
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			AGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Total (Prefe	erence	Ordina share share er clas	s) Nil s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	20,000
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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	_
	_
	_
	_
	_
Submitted by: <u>LU Feinan</u>	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.