

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Forgame Holdings Limited						
Date Submitted	6 Decen	nber 2018				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :00484	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedir	ng month	500,000,000	0.0001	50,000.00		
Increase/(decrease)						
Balance at close of the mon	th	500,000,000	0.0001	50,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A	\		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares				
Stock code :	N/A Descrip	tion :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro-	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	hares			
Stock code :	N/A Descrip	tion :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share (US\$):	capital at the e	end of the month	· -	50,000.00
II. Movements in Issue	ed Share Capita	al		
		nary shares	No of preferen	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	137,034,937	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	137,034,937	N/A	N/A	N/A
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Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date	<u>'</u>	viovernent dan	ing the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise Price:						
US\$0.0001						
Ordinary	0	0	0	0	0	466,495
shares						
(Note 1)						
2. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$14.61						
Ordinary	0	0	0	0	0	4 400 000
shares	0	0	0	0	0	1,408,000
(Note 1)						
,						
3. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$24.29						
Ordinary	0	0	0	0	0	0
shares						
(Note 1)		- .			N 122	
		Iota	l A. (Ordina		Nil	
			(Preference		N/A	
			(Ot	her class)	N/A	
Total funds raised of	during the mo	nth from exerc	· ·	,		
Total funds raised during the month from exercise of options (State currency)				Nil		
	, ,			<u> </u>		

Description of warrants (Date of expiry – dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
4.	(, ,	/				
Subscription price EGM approval date (if applicable)						
		Total B		ary shares)	Nil	_
			•	ce shares) other class)	N/A N/A	=

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be List	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
_ - .						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , , ,					
-						
	<u> </u>					
O(++1+++1+ ('f l'+1++1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u></u>					
Ctook and (if listed)	<u> </u>		- ·			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	. ,		Total C. (Ordina		Nil	=
				ce shares)	N/A	_
İ			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		•
2.		
<u> </u>		
shares (Note 1)		
3		
shares (Note 1)		
Silaies (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other diada)	14// 1	

Ot	her Movements in	n Issued Sh	are Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
								INII
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI:1	NEL
							<u>Nil</u>	_ Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							Nil	Nil
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total (Prefe	E. (Ordina share erence share (Other clas	es) Nil es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>LEE Ka Man</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.