# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Forgame Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 7 January 2019           |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code : <u>00484</u> Descrip                                      | otion :                              | Ordinary S                              | Shares   |
|--|--------------------------------------|---|--|
|  | No. of ordinary shares               | Par value<br><i>(US\$)</i>              | Authorised share<br>capital<br><i>(US\$)</i>           |
| Balance at close of preceding month  | 500,000,000                          | 0.0001                                  | 50,000.00  |
| Increase/(decrease)  | -                                    | -                                       |  |
| Balance at close of the month  | 500,000,000                          | 0.0001                                  | 50,000.00  |
|  | otion :N/A                           |   |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) |  |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |
|  | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |

#### 2. Preference Shares

| Stock code :        | N/A         | Descript | tion :                         | N/A                              | N/A  |  |  |
|---------------------|-------------|----------|--------------------------------|----------------------------------|--|--|--|
|                     |             |          | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |  |
| Balance at close of | of precedir | ng month |                                |                                  |  |  |  |
| Increase/(decreas   | se)         | -        |                                |                                  |  |  |  |
| Balance at close o  | of the mon  | ith _    |                                |                                  |  |  |  |

# 3. Other Classes of Shares

| Stock code :       | N/A Description : |          | ion :                                | N/A                              |  |  |
|--------------------|-------------------|----------|--------------------------------------|----------------------------------|--|--|
|                    |                   |          | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |
| Balance at close o | of precedir       | ng month |                                      |                                  |  |  |
| Increase/(decreas  | e)                | _        |                                      |                                  |  |  |
| Balance at close c | of the mon        | th _     |                                      |                                  |  |  |

Total authorised share capital at the end of the month (US\$):

50,000.00

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |  |
|--|------------------------|-----|------------------|-------------------|--|
|  | (1)                    | (2) | shares           | classes of shares |  |
| Balance at close of preceding month      | 137,034,937            | N/A | N/A              | N/A               |  |
| Increase/ (decrease)<br>during the month | 0                      | N/A | N/A              | N/A               |  |
| Balance at close of the month            | 137,034,937            | N/A | N/A              | N/A               |  |

| Share Options (und   | er Share Opt | ion Schemes    | of the Issuer) |            |                      |                        |
|----------------------|--------------|----------------|----------------|------------|----------------------|------------------------|
| Particulars of       |              |                |                |            |                      | No. of new shares of   |
| share option         |              |                |                |            | issuer issued during | issuer which may be    |
| scheme               |              |                |                |            | the month pursuant   | issued pursuant        |
| including EGM        | r            | Movement duri  | na the month   |            | thereto              | thereto as at close of |
| approval date        |              |                | ng the month   |            | -                    | the month              |
| (dd/mm/yyyy) and     |              |                |                |            |                      |                        |
| class of shares      |              |                |                |            |                      |                        |
| issuable             | Granted      | Exercised      | Cancelled      | Lapsed     |                      |                        |
| 1. Pre-IPO           |              |                |                |            |                      |                        |
| Share Option         |              |                |                |            |                      |                        |
| Scheme               |              |                |                |            |                      |                        |
| adopted on           |              |                |                |            |                      |                        |
| 31/10/2012           |              |                |                |            |                      |                        |
| and amended          |              |                |                |            |                      |                        |
| on 01/09/2013        |              |                |                |            |                      |                        |
| Exercise Price:      |              |                |                |            |                      |                        |
| US\$0.0001           |              |                |                |            |                      |                        |
| Ordinary             |              |                |                |            |                      |                        |
| -                    | 0            | 0              | 0              | 0          | 0                    | 466,495                |
| shares               |              |                |                |            | ·                    |                        |
| (Note 1)             |              |                |                |            |                      |                        |
| 2. Share option      |              |                |                |            |                      |                        |
| scheme               |              |                |                |            |                      |                        |
| adopted on           |              |                |                |            |                      |                        |
|                      |              |                |                |            |                      |                        |
| 01/09/2013           |              |                |                |            |                      |                        |
| Exercise             |              |                |                |            |                      |                        |
| Price:               |              |                |                |            |                      |                        |
| HK\$14.61            |              |                |                |            |                      |                        |
| Ordinary             | 0            | 0              | 0              | 0          | 0                    | 1,408,000              |
| shares               |              |                |                |            |                      |                        |
| (Note 1)             |              |                |                |            |                      |                        |
| 2 Chara antian       |              |                |                |            |                      |                        |
| 3. Share option      |              |                |                |            |                      |                        |
| scheme               |              |                |                |            |                      |                        |
| adopted on           |              |                |                |            |                      |                        |
| 01/09/2013           |              |                |                |            |                      |                        |
| Exercise             |              |                |                |            |                      |                        |
| Price:               |              |                |                |            |                      |                        |
| HK\$24.29            |              |                |                |            |                      |                        |
| Ordinary             | 0            | 0              | 0              | 0          | 0                    | 0                      |
| shares               | -            |                |                |            |                      | -                      |
| (Note 1)             |              |                |                |            |                      |                        |
|                      |              | Tota           | al A. (Ordina  |            | Nil                  |                        |
|                      |              |                | (Preferenc     | ce shares) | N/A                  |                        |
|                      |              |                |                | her class) | N/A                  |                        |
| Total funds raised d | uring the mo | nth from exerc |                | ,          |                      |                        |
| of options (State cu |              |                |                | Nil        |                      |                        |
|                      | .,           |                |                |            |                      |                        |
|                      |              |                |                |            |                      |                        |

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

| Warrants to Issue Shares of the                          | Issuer which                    | are to be Liste                                    | d                                     |   |   |   |
|--|---------------------------------|--|---------------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | e<br>Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |                                       |   |   |   |
|  |                                 |  |                                       |   |   |   |
| Subscription price                                       |                                 |  |                                       |   |   |   |
| EGM approval date  |                                 |  |                                       |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )  |                                       |   |   |   |
| 2.   | ( · · · ·                       | /  | _                                     |   |   |   |
|  |                                 |  |                                       |   |   |   |
|  |                                 |  |                                       |   |   |   |
|  |                                 |  |                                       |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |  | _                                     |   |   |   |
| inquichle (Note 1)                                       |                                 |  |                                       |   |   |   |
| Subscription price                                       |                                 |  |                                       |   |   |   |
| EGM approval date  |                                 |  |                                       |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )  |                                       |   |   |   |
| 3.   |                                 | /  |                                       |   |   |   |
|  |                                 |  |                                       |   |   |   |
|  |                                 |  |                                       |   |   |   |
| ( / / )  |                                 |  |                                       |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |  | _                                     |   |   |   |
| inquichle (Nate 1)                                       |                                 |  |                                       |   |   |   |
| Cuberintian price  |                                 |  |                                       |   |   |   |
| EGM approval date  |                                 |  | _                                     |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                          | (                               | )  |                                       |   |   |   |
| 4.   |                                 |  | _                                     |   |   |   |
|  |                                 |  |                                       |   |   |   |
|  |                                 |  |                                       |   |   |   |
| ( / / )  |                                 |  |                                       |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                       |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                       |   |   |   |
| Subscription price                                       |                                 |  | _                                     |   |   |   |
| EGM approval date  |                                 |  | _                                     |   |   |   |
| (if applicable)  | 1 1 1                           | )  |                                       |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  | _                                     |   |   |   |
|  |                                 | Total  | B. (Ordina                            | ry shares)                                | Nil   |   |
|  |                                 |  |                                       | ce shares)                                |   | _   |
|  |                                 |  | (Ot                                   | ther class)                               | N/A   | -   |
|  |                                 |  |                                       |   |   |   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whic                               | h are to be Liste                | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | —                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )                              |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | —                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )                              |   | ōtal C. (Ordina                  | ary shares)                        | Nil   |   |
|   |                                      |   | (Preferen                        | ce shares)                         | N/A   | -   |
|   |                                      |   | (O                               | ther class)                        | N/A   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---|---|
| 1. N/A  |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
|   |   |   |
| 2   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 3.  |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| Total D. (Ordinary shares)  | Nil   |   |
| (Preference shares)   | N/A   | -   |
|   |   | -   |
| (Other class)   | N/A   | -   |
|   |   |   |

| Oth | ner Movements ir | n Issued Sha | are Capital           |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the | No. of new<br>shares of<br>issuer which<br>may be<br>issued |
|-----|------------------|--------------|-----------------------|--|-------|---|---|---|
|     | Type of Issue    |              |                       |  |       |   | month<br>pursuant<br>thereto                              | pursuant<br>thereto as at<br>close of the<br>month          |
|     |                  |              |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 1.  | Rights issue     | At price :   | State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                  |              |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|     |                  |              |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 2.  | Open offer       | At price :   | State                 | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                  |              |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|     |                  |              |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 3.  | Placing          | At price :   | State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                  |              |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|     |                  |              |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 4.  | Bonus issue      |              |                       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                  |              |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|     |                  |              |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 5.  | Scrip dividend   | At price :   | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                  |              |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |

|    | Type of Issue                          |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|-----------------------|--|-------|---|---|---|
|    |  |                       | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares                   |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |  |                       | AGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|    |  |                       | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares                   |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|    |  |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|    |  |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration At price :               | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|    |  |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 9. | Capital<br>reorganisation              |                       | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|    |  |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 10 | . Other<br>(Please specify) At price : | State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Nil   | Nil   |
|    |  |                       | Total<br>(Prefe                            |       |   | 5) <u>Nil</u><br>5) <u>N/A</u>  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                         | Nil |
|---|-----|
| (2)   | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                           | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share<br>Capital").) |     |

Remarks (if any):

Submitted by: LEE Ka Man

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.