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Forgame Holdings Limited
雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00484)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Forgame Holdings Limited (the “**Company**”) dated 6 April 2021 in relation to, among other things, the acquisition of the entire issued share capital of the Target Company (the “**Announcement**”) and the announcements of the Company dated 27 April 2021, 10 May 2021, 31 May 2021, 25 June 2021 and 22 July 2021 (the “**Delay Announcements**”) in relation to the delay in despatch of the circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement and the Delay Announcements.

As disclosed in the Announcement and the Delay Announcements, a circular (“**Circular**”) containing, among other things, (i) further details of the Purchase; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in respect of the Purchase; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Purchase; (iv) the financial information of the Target Group; (v) the valuation report on the Target Group; and (vi) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 30 August 2021.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 30 September 2021.

By order of the Board
Forgame Holdings Limited
CUI Yuzhi
Chairman

Hong Kong, 30 August 2021

As at the date of this announcement, the executive Directors are Mr. CUI Yuzhi, Mr. HAN Jun, and Mr. ZHU Liang; the non-executive Director is Mr. ZHANG Qiang; and the independent non-executive Directors are Mr. WANG Dong, Mr. WONG Chi Kin and Mr. LU Xiaoma.