50,000

50,000

Status: New Submission



For the month ended:

Balance at close of the month

30 June 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges a	and Clearing Limited										
Name of Issuer:	Forgame Holdings Limited										
Date Submitted:	05 July 2022										
I. Movements in Authoris	sed / Registered Share	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes		
Stock code	00484		Description						•		
		Number of	f authorised/registere	d shares		Par value	<u>,</u>	Aut	horised/register	red share capital	
alance at close of preceding month		500,000,000		USD	0.0001		USD	50,000			
Increase / decrease (-)	ease (-)							USD			

500,000,000 USD

Total authorised/registered share capital at the end of the month: USD

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0.0001 USD

### **II. Movements in Issued Shares**

1. Type of shares	Ordinary share:	S	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	00484		Description			
Balance at close of preceding	month		146,725,090			
Increase / decrease (-)						
Balance at close of the month	1	146,725,090				

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## III. Details of Movements in Issued Shares

## (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class	of shares	Not applica	ıble	Share	es issuable to be listed or	n SEHK (Note 1)	Yes	
Stock code of shares issuable	e (if listed on SEHK) (Note	1) 00484								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share opt outstanding at close the month	o of	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new share issuer which ma issued pursuant th as at close of the	y be nereto	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Pre-IPO Share Option Scheme adopted on 31/10/2012 and amended on 01/09/2013 Exercise Price: US \$0.0001 General Meeting approval date (if applicable)										
2). Share Option scheme adopted on 01/09/2013 Exercise Price: HK \$14.61 General Meeting approval					-					
date (if applicable)										
3). Share Option scheme adopted on 01/09/2013 Exercise Price: HK\$ \$24.29										
General Meeting approval date (if applicable)										

Total A (Ordinary shares):	
Total funds raised during the month from exercise of options:	

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Total increase / decreas	e (-) in Ordinary shares during the month (i.e. Total of A to E)
(E). Other Movements in Issued Share Not applicable	
(D). Any other Agreements or Arrangements to Issue Shares	f the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
(C). Convertibles (i.e. Convertible into Issue Shares of the Iss	er which are to be Listed) Not applicable
B). Warrants to Issue Shares of the Issuer which are to be Li	ted Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Not applicable	Not	app	licable
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Submitted by: ZHU Liang

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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