

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2018					
To : Hong Kong Exchanges	Го : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Forgame Holdings Limited							
Date Submitted	4 Octob	er 2018					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00484</u>	Descrip	otion :	Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of precedir	ng month	500,000,000	0.0001	50,000.00			
Increase/(decrease)		<u>-</u>		-			
Balance at close of the mon	th	500,000,000	0.0001	50,000.00			
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares				
Stock code : N	N/A Descrip	otion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)	<u>-</u>			
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N	N/A Descrip	otion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share (US\$):	capital at the e	end of the month		0,000.00
II. Movements in Issue	ed Share Capita	al		
	No. of ordi (1)	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	138,298,437	N/A	N/A	N/A
Increase/ (decrease) during the month	(886,900)	N/A	N/A	N/A
Balance at close of the month	137,411,537	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	9	Movement duri	na the month		thereto	thereto as at close of
approval date		vio voimonit aan	ing and monar		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
adopted on						
31/10/2012						
and amended						
on 01/09/2013						
Exercise Price:						
US\$0.0001						
Ordinary						
shares	0	0	0	0	0	466,495
(Note 1)					· ———	
(11016-1)						
2. Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$14.61						
Ordinary	0	0	0	0	0	1,408,000
shares					·	
(Note 1)						
Share option						
scheme						
adopted on						
01/09/2013						
Exercise						
Price:						
HK\$24.29						
Ordinary	0	0	0	0	0	0
shares	<u> </u>					
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
		(Preference shares)				
				ther class)	N/A	
Total funda raisa d	urio a tha a	nth from ave==	•	or olass)	1 1// 1	
Total funds raised d		nun mom exerc	15 C	NII		
of options (State currency) Nil						

Description of warrants (Date of expiry – dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price EGM approval date (if applicable))				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares) other class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer whic	ch are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	outotarianing	monun	monar	monur		
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T: (-1.0. / 0. "		.	
			Total C. (Ordina Preferen	ary shares) ce shares)	Nil N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
I. IVA		
shares (Note 1)		
Shales (Note 1)		·
2.		
shares (Note 1)		
		•
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	NICI	
Total D. (Ordinary shares)	Nil	•
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
							INII	INII
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22.7.7.7)			Nil	Nil Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22.7.7.7)			Nil	Nil Nil
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			-	EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(' '	,	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (Note 1)	<u>Ordir</u>	nary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(07/09/ (24/09/		(756,900) (130,000)	
		AGM approval date: (dd/mm/yyyy)	(25/05/	2018)		
					(886,900)	(118,900)
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total		Ordinar		
		(Pref	erence	shares shares er class	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(886,900)
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>LEE Ka Man</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.